

**Travel Plugin**

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*Private & Confidential*

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Submitted by:



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## Overview

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"Travel" is a plugin designed for travel agencies, combining travel mechanism work with direct linking to accounting software. This integration aims to reduce the workload of users by eliminating the need to enter travel agency data into accounting software separately.

### Key Benefits

1. **Reduced Workload:** It minimizes the effort required for entering sales and purchase data from travel agency operations into accounting software, allowing users to focus more on business activities.
2. **Better Taxation Management:** The software facilitates accurate and timely submission of income tax/GST, reducing the likelihood of errors in tax reporting.
3. **Cost Savings:** By automating the entry of order details into accounting software, it reduces the need for additional staff for this task.
4. **Record Keeping Compliance:** The software supports compliance with record-keeping requirements.

## System Requirements

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System Requirement as below:

- AutoCount Accounting Basic Edition and above
- UDF Module

## Function & Features

### 1.1 Integration with AutoCount Accounting Software

#### Accounting System & Travel and tour System

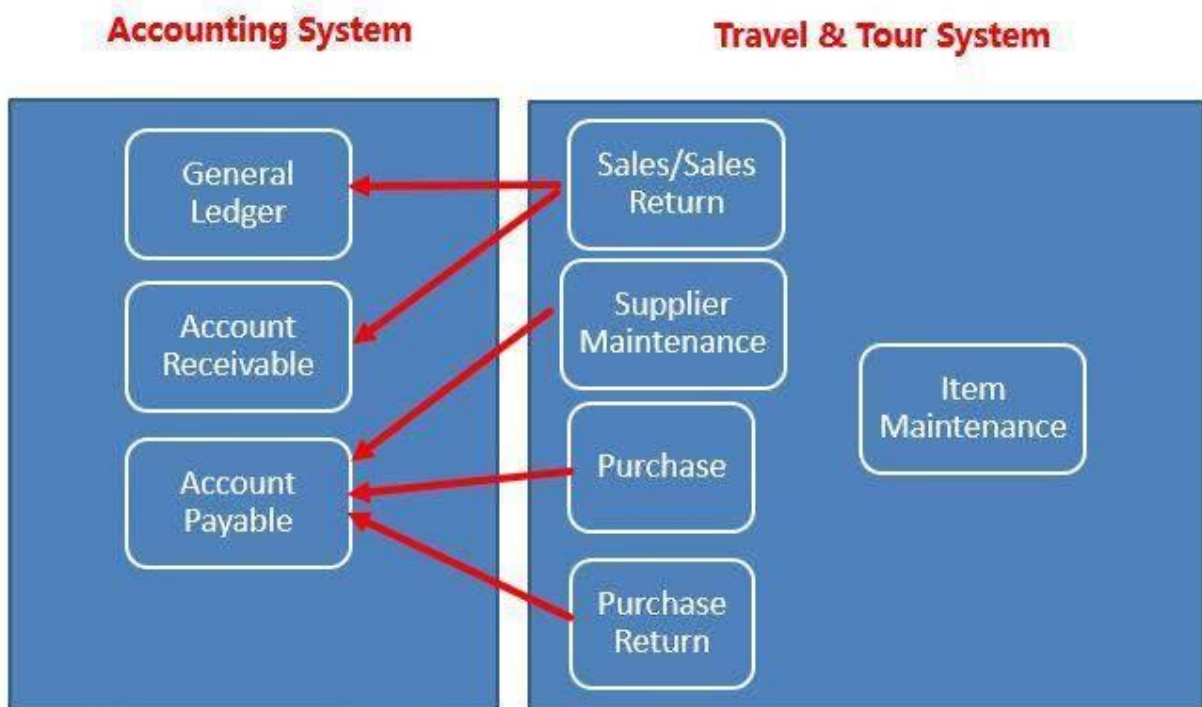


Figure 1: Integration of AutoCount Accounting with Travel System

This feature allows the travel agency software to directly link with AutoCount Accounting Software. It means that data related to sales, purchases, and other financial transactions within the travel agency are automatically synced with the accounting software. This integration helps in reducing manual data entry and potential errors.

## CLOUD SALES & WAREHOUSE MANAGEMENT SYSTEM

### 1.2 Search of SO/IV and PO/PI Listing

#### Filter

**Transaction Type:** Select between SO (Sales Order)/IV (Invoice) and PO (Purchase Order)/PI (Purchase Invoice).

**Date Range:** Filter by start and end date to narrow down the search.

**Customer/Vendor:** Filter based on customer or vendor details.

#### Option

**Status:** Choose to view all, pending, or completed transactions.

**Document Number:** Enter specific document numbers for a more focused search.

#### Functional Buttons

## CLOUD SALES & WAREHOUSE MANAGEMENT SYSTEM

**Search:** Click to display the filtered listings.

**Export:** Export the listing to a spreadsheet or PDF.

**Reset Filters:** Clear all current filters.

### 1.3 Inquiry of IV and PI Listing

#### Filter

**Invoice Type:** Select between IV (Invoice) and PI (Purchase Invoice).

**Date Range:** Filter by specific dates.

**Product/Service:** Filter by specific products or services invoiced.

#### Option

**Detailed/Summary View:** Toggle between a detailed itemized view or a summary.

## CLOUD SALES & WAREHOUSE MANAGEMENT SYSTEM

**Include Tax Details:** Option to include tax calculation details.

### Functional Buttons

**Inquire:** Initiate the inquiry with the selected filters.

**Print/Download:** Print or download the inquiry results.

**Close:** Exit the inquiry screen.

## 1.4 Inquiry of SO and PO Listing

### Filter

**Order Type:** Select between SO (Sales Order) and PO (Purchase Order).

**Order Status:** Filter by order status (e.g., pending, completed, cancelled).

**Assigned Salesperson/Vendor:** Filter by specific salesperson or vendor.

## CLOUD SALES & WAREHOUSE MANAGEMENT SYSTEM

### Option

**Group by Category:** Group results by product/service category.

**Show Quantities:** Display quantities in the order listings.

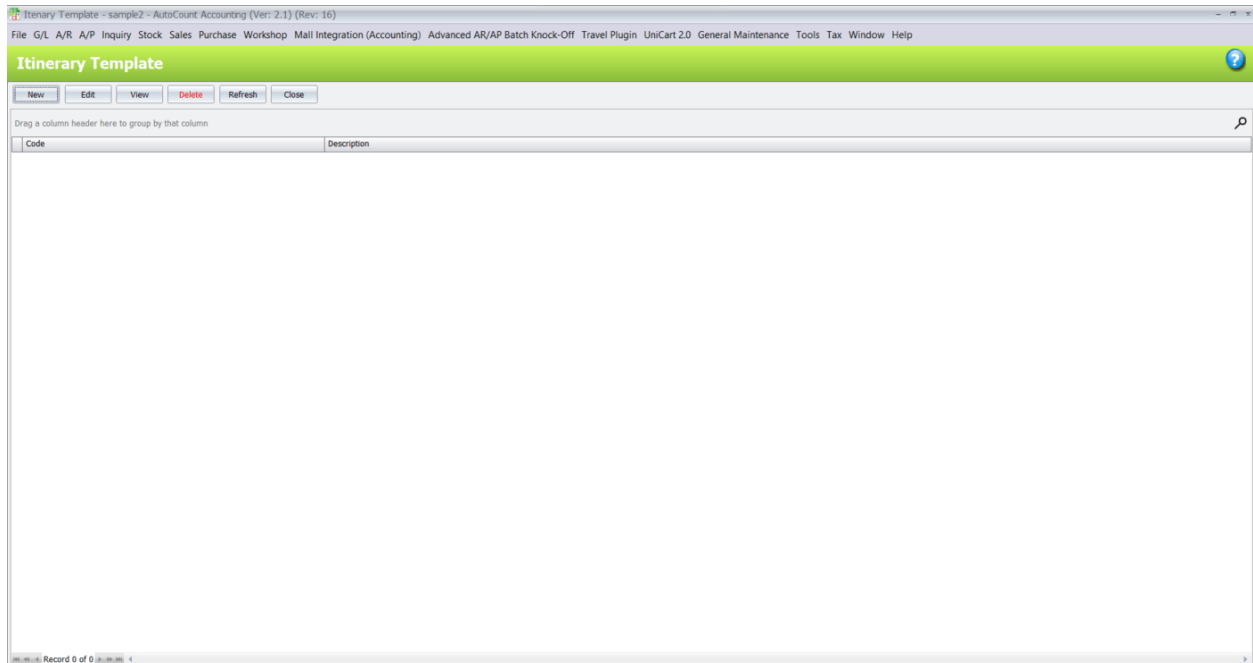
### Functional Buttons

**View:** View the listing based on the selected filters.

**Modify:** Modify existing orders.

**Close:** Exit the listing screen.

## 1.5 Itinerary Template



### Filter

**Template Type:** Select the type of itinerary template (e.g., domestic, international).



## CLOUD SALES & WAREHOUSE MANAGEMENT SYSTEM

**Date:** Filter by the date of creation or last modification.

### Option

**Customize Fields:** Add or remove fields in the template.

**Default Settings:** Set defaults for common fields.

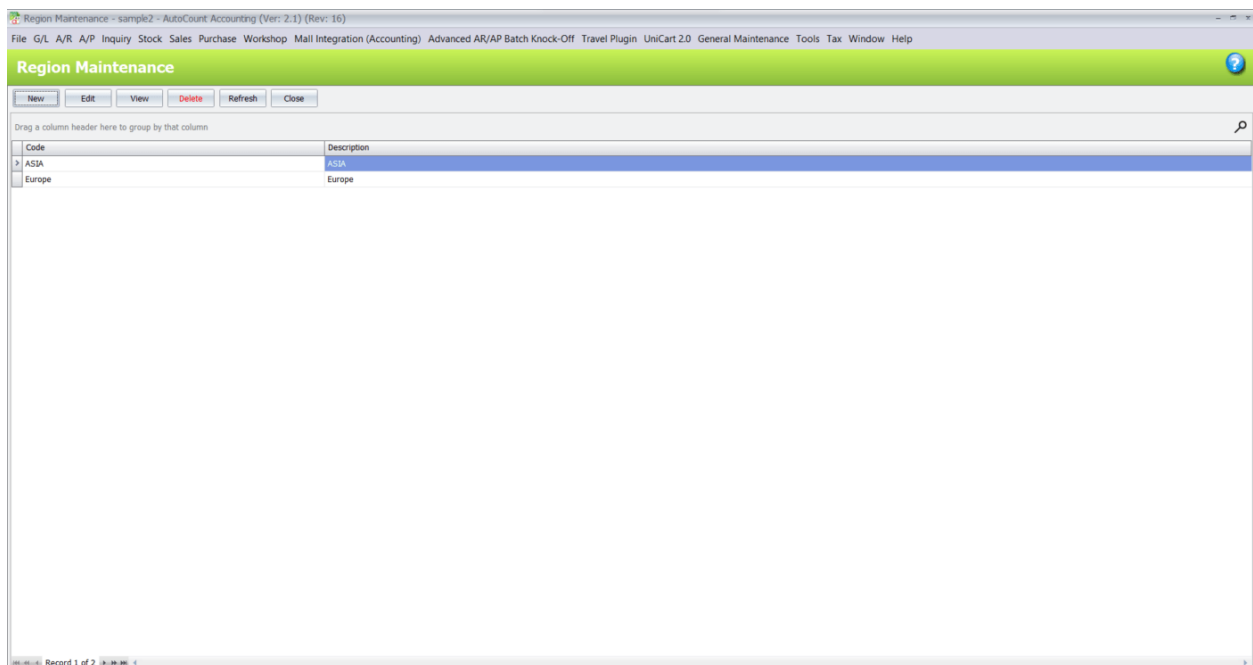
### Functional Buttons

**Create:** Start creating a new itinerary.

**Edit:** Modify existing itinerary templates.

**Delete:** Remove unused templates.

## 1.6 Region Maintenance



### Filter

## CLOUD SALES & WAREHOUSE MANAGEMENT SYSTEM

**Region:** Filter by specific regions or countries.

**Status:** Active or inactive regions.

### Option

**Add New Region:** Include a new region in the system.

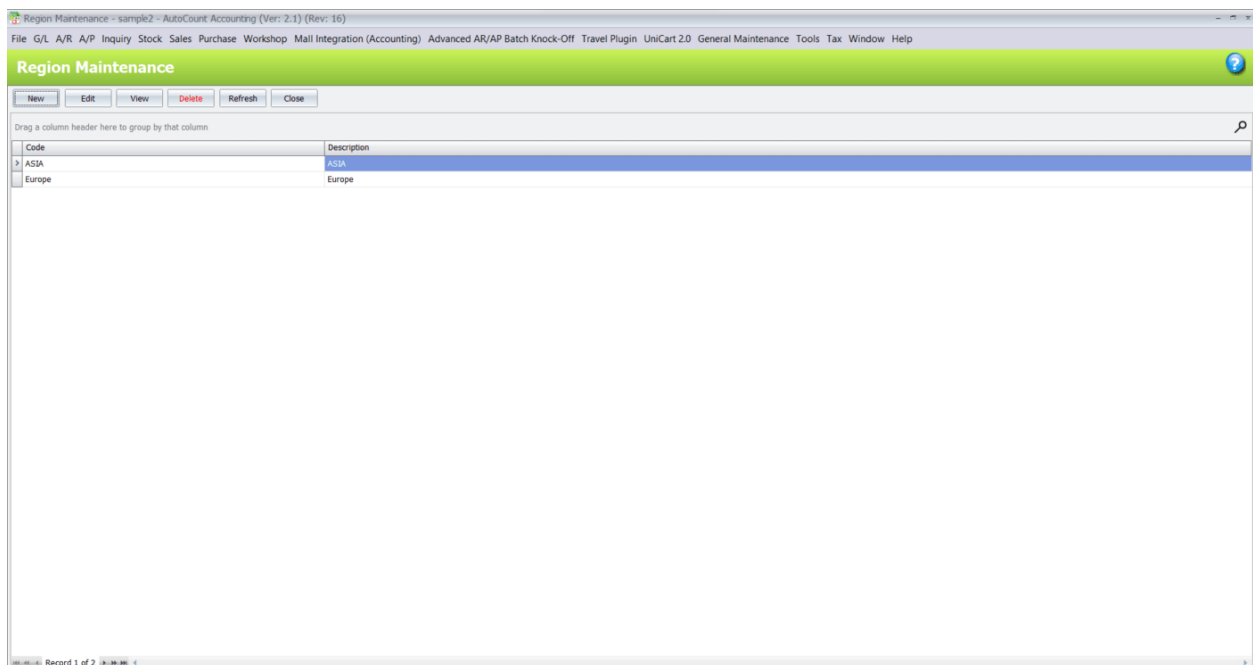
**Edit Regions:** Modify existing region details.

### Functional Buttons

**Save:** Save changes made to regions.

**Cancel:** Discard changes.

## 1.7 Tour Chart



### Filter

## CLOUD SALES & WAREHOUSE MANAGEMENT SYSTEM

**Tour Date:** Filter by specific tour dates.

**Tour Type:** Filter by type of tour (e.g., adventure, leisure, business).

### Option

**View Schedule:** See detailed schedules for tours.

**Assign Guides/Staff:** Assign personnel to tours.

### Functional Buttons

**Generate Chart:** Generate a tour chart based on filters.

**Print:** Print the generated chart.

**Close:** Exit the tour chart screen.

## 1.8 Tour Assignment

## CLOUD SALES & WAREHOUSE MANAGEMENT SYSTEM

### Filter

**Guide/Staff Name:** Filter by assigned guide or staff.

**Tour Date Range:** Select a range of dates for tour assignments.

### Option

**Assign New Tour:** Allocate new tours to guides or staff.

**View Assignments:** View current and past assignments.

### Functional Buttons

**Assign:** Confirm new assignments.

**Modify:** Change existing assignments.

**Remove:** Remove assignments.