AutoCount Accounting Special Plugin- AC WooCommerce Plugin

WooCommerce REST API Plugin

Private & Confidential

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Table of Contents

OVERVIEW **2**

SYSTEM REQUIREMENT **2**

HOW TO GET REST API KEY **3**

MAIN GUIDE **6**

SETTINGS 13

FTP ACCOUNT 15

PRODUCT UPLOAD 17

MAPPINGS 18

IMAGE UPLOAD 20

UPDATE QUANTITY 21

ORDER IMPORT 22

Overview

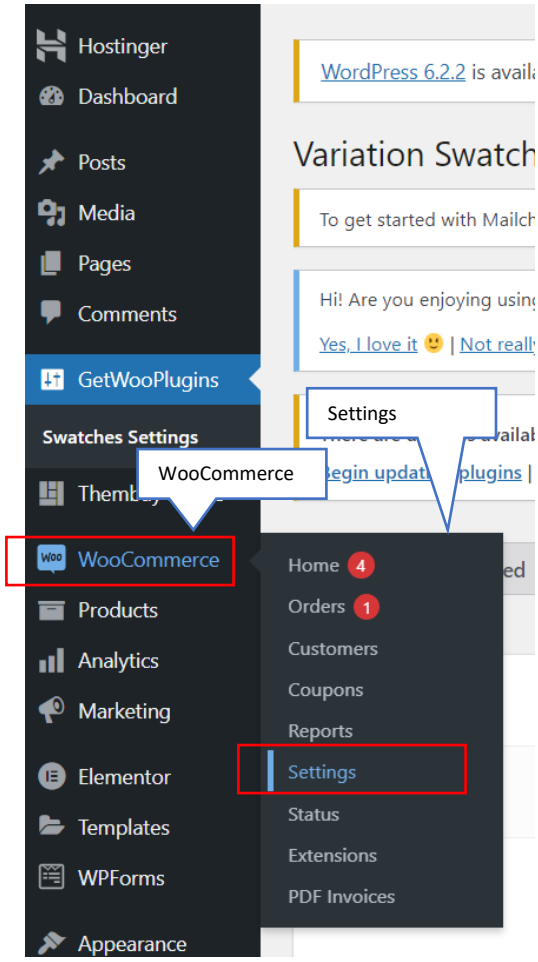
The WooCommerce Plugin is a specialized tool for AutoCount Accounting to help business and organizations in managing orders, product from WooCommerce website in AutoCount Accounting. This plugin is particularly useful for companies that wants to manage their WooCommerce Store in a more efficient and faster way by minimizing the work that the worker need to do when managing order, adding product and mapping.

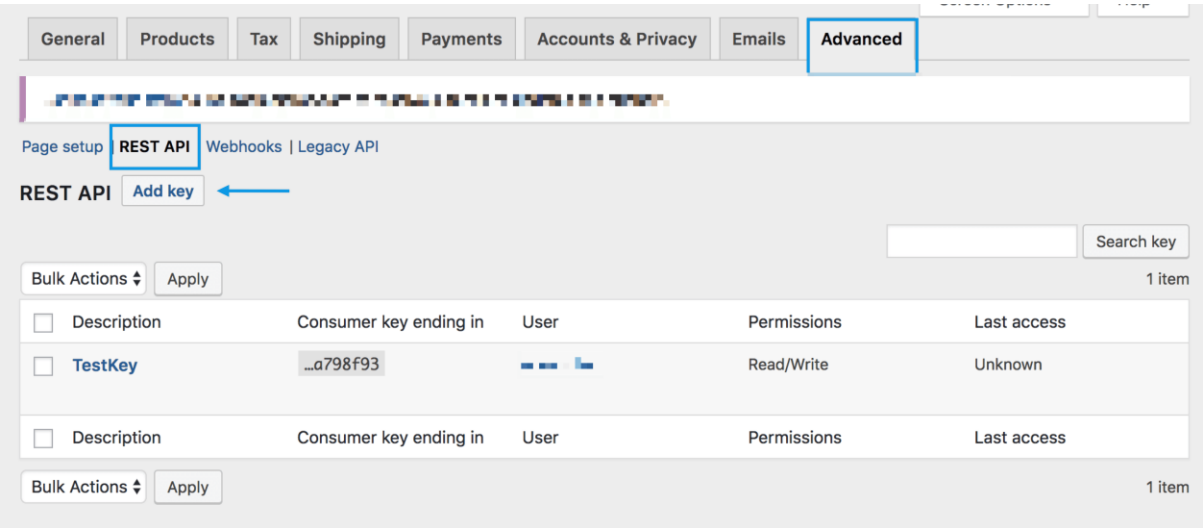
System Requirement

- AutoCount Accounting 2.0 Basic Above
- UDF Module
- Valid for One Account Book Only
- WooCommerce 7.0 Above

How to get REST API Key

To generate a REST API key in WooCommerce. Go to WooCommerce, settings, advanced, REST API. Select Add Key and key in the details, the system will then generate the API key for that user.




General
Products
Tax
Shipping
Payments
Accounts & Privacy
Emails
Advanced
Page setup | REST API | Webhooks | Legacy API
REST API
Add key
Search key
Bulk Actions
Apply
1 item
Description
Consumer key ending in
User
Permissions
Last access
TestKey
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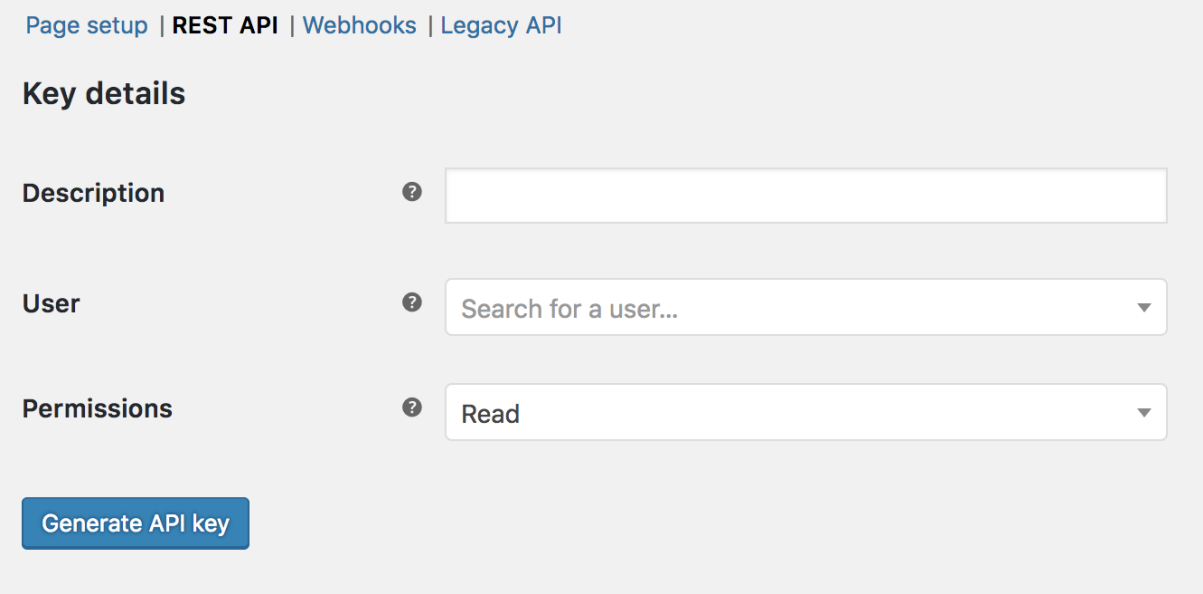
Read/Write
Unknown
Description
Consumer key ending in
User
Permissions
Last access
Bulk Actions
Apply
1 item


Page setup | REST API | Webhooks | Legacy API
Key details
Description
User
Search for a user...
Permissions
Read
Generate API key

Page setup | REST API | Webhooks | Legacy API
Key details
Consumer key
ck_f74249e434b7e43c5a1f8ee86b85de4f70d31db7
Copy
Consumer secret
cs_3818ed4d3fbbdf6cd4cdfbef673d0d8cb323bf45
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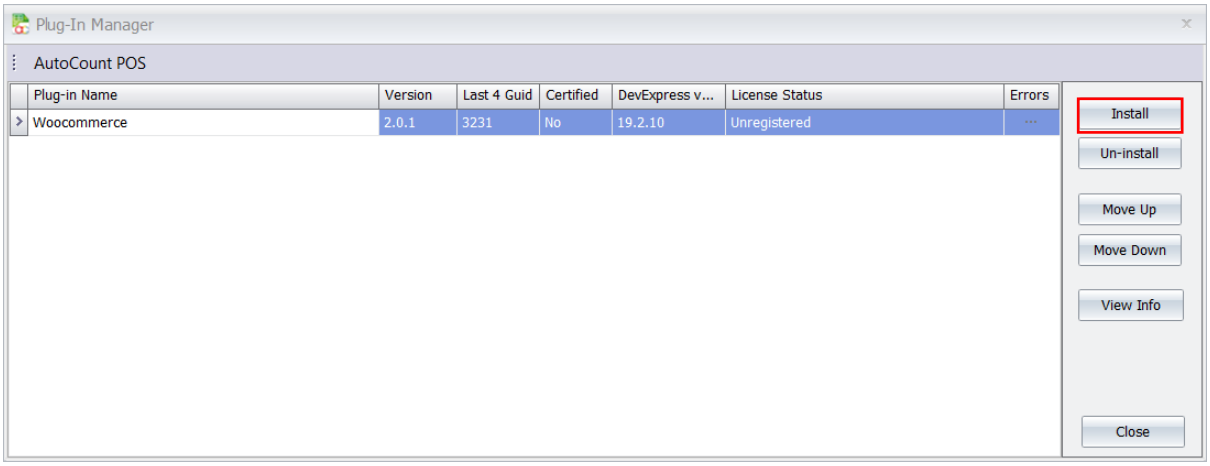
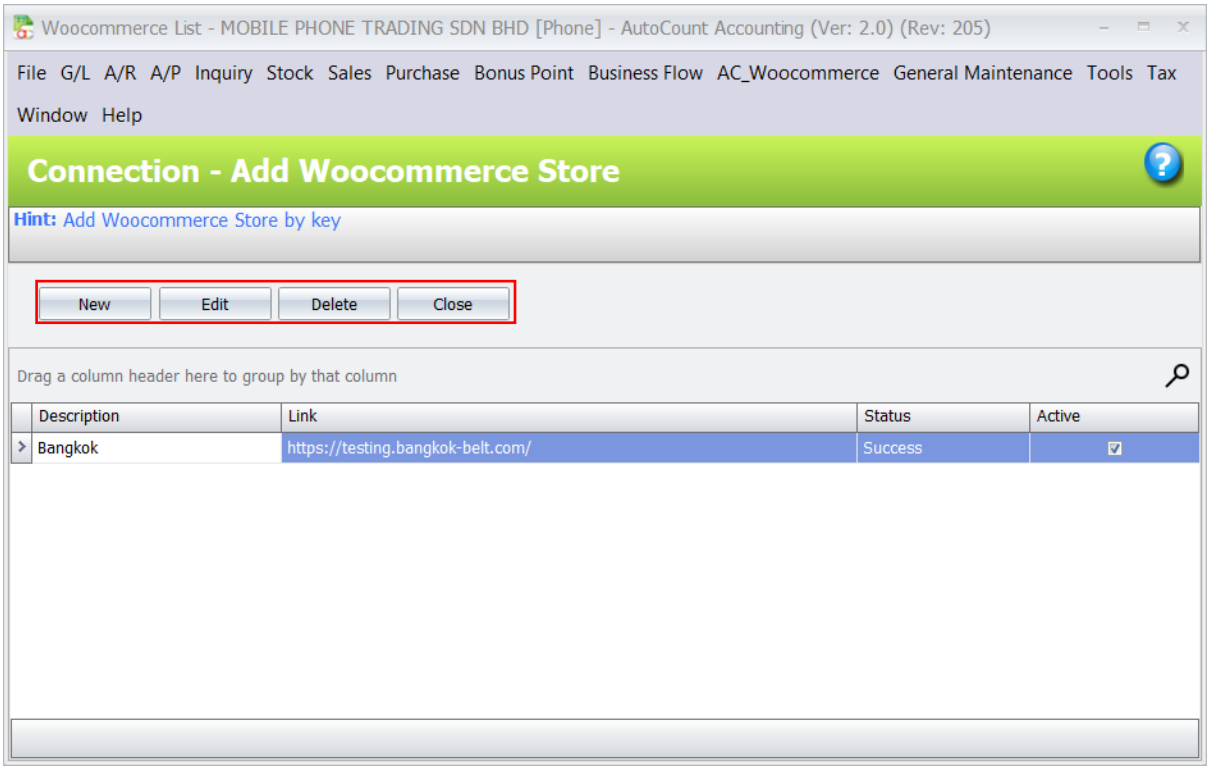
QRCode
Revoke key

Main Guide

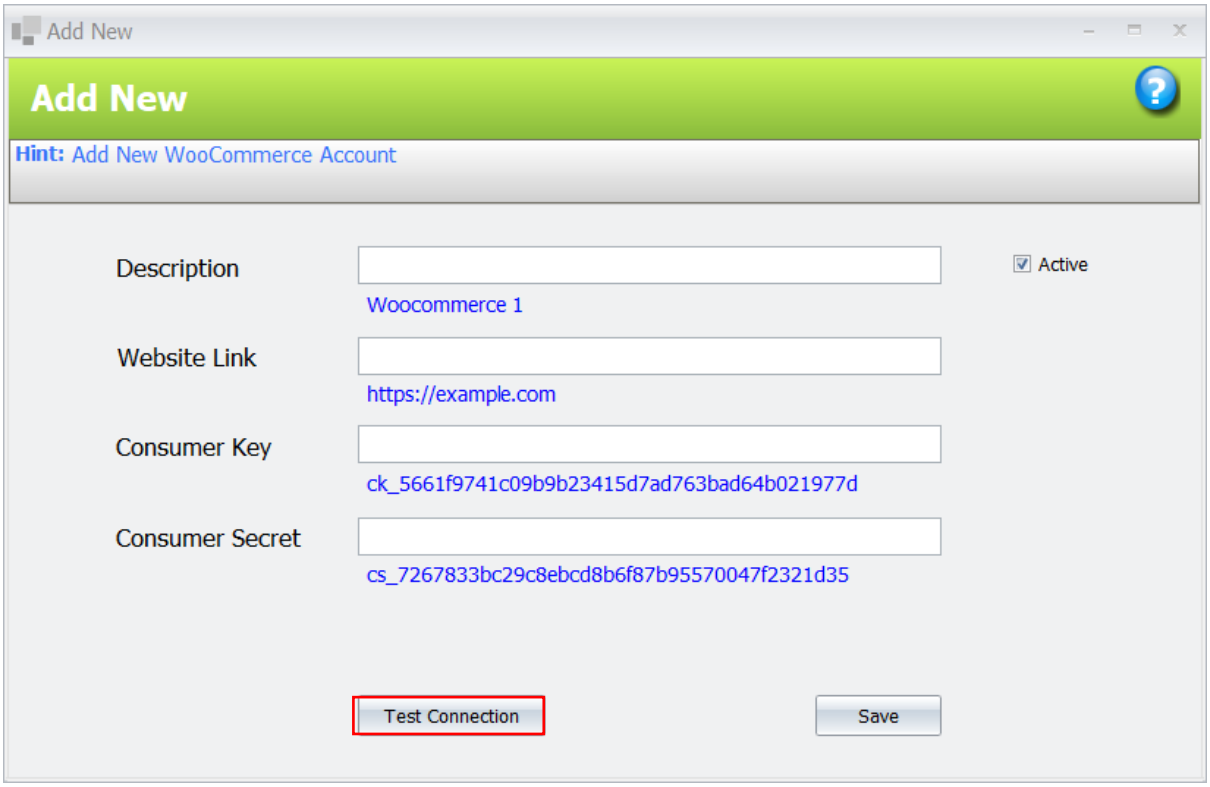


1. Install the plugin in the plug-in manager first.

2. Go to the woocommerce plugin and click on connection, you have to establish a connection with the website.

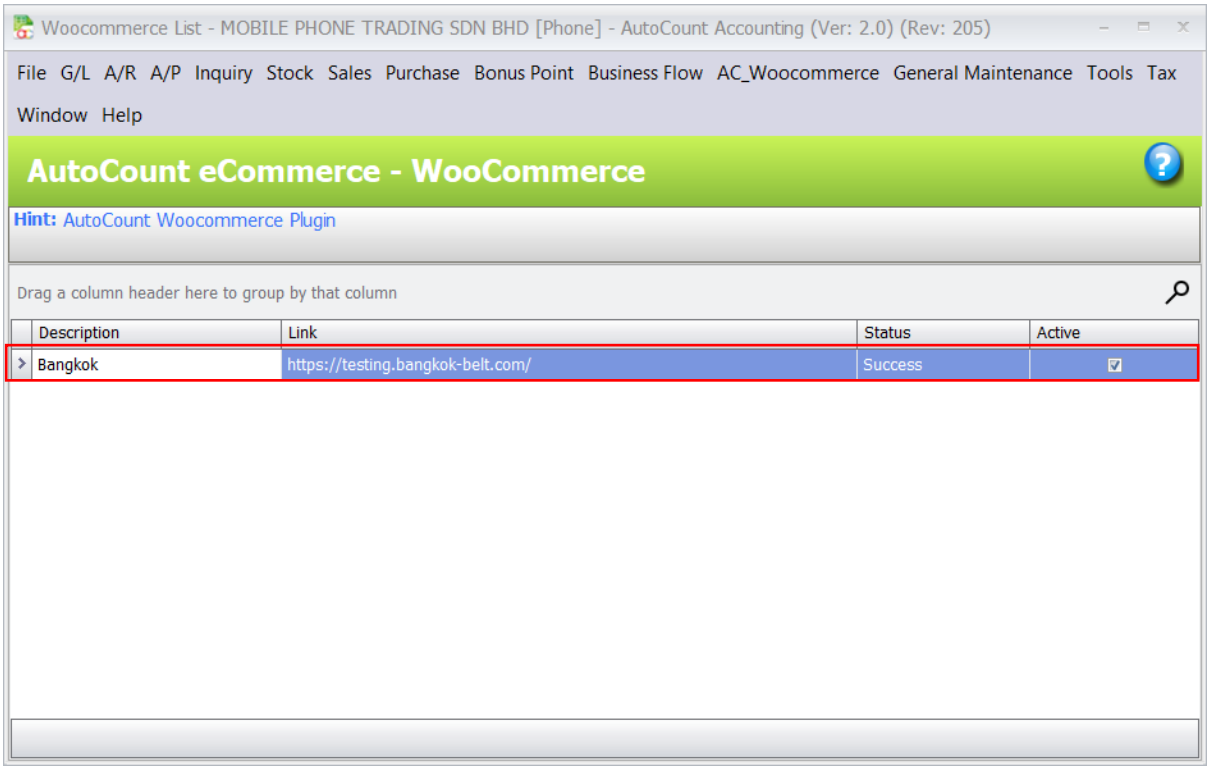


3. There are four buttons which are highlighted with a red border, their following functionalities are:
    a. New: Create a new connection
    b. Edit: Edit the selected connection
    c. Delete: Delete the selected connection
    d. Close: Close the current page

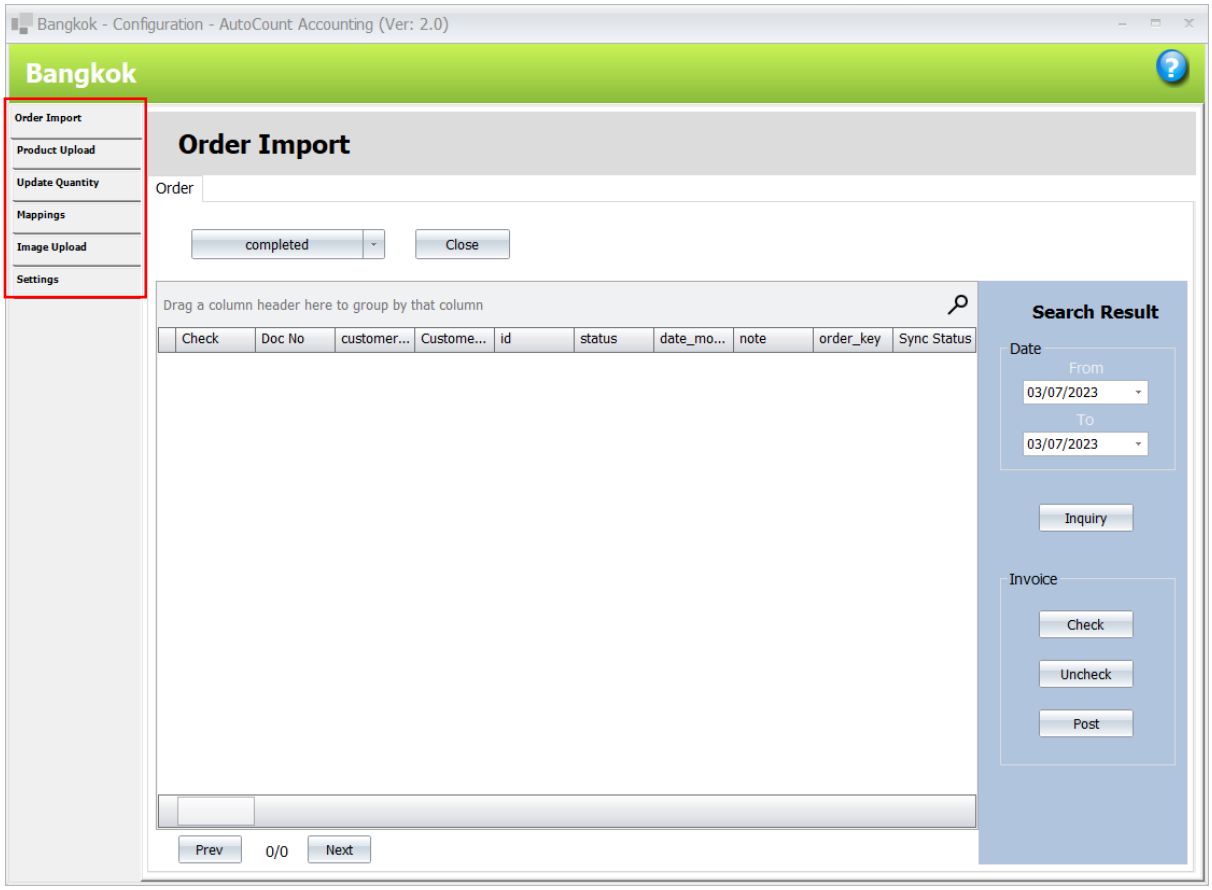


4. To establish a connection, the description, website link, consumer key and consumer secret key are needed. After that, you can test the connection with the “Test Connection” button. Notes: Edit button will bring you to the same page, but with the details filled in. Delete button will ask you whether you want to delete the connection first and then deletes after approving. Close button will directly close the page.

5. After establishing the connection, click on the “Woocommerce List” to view the full list of the connection done.



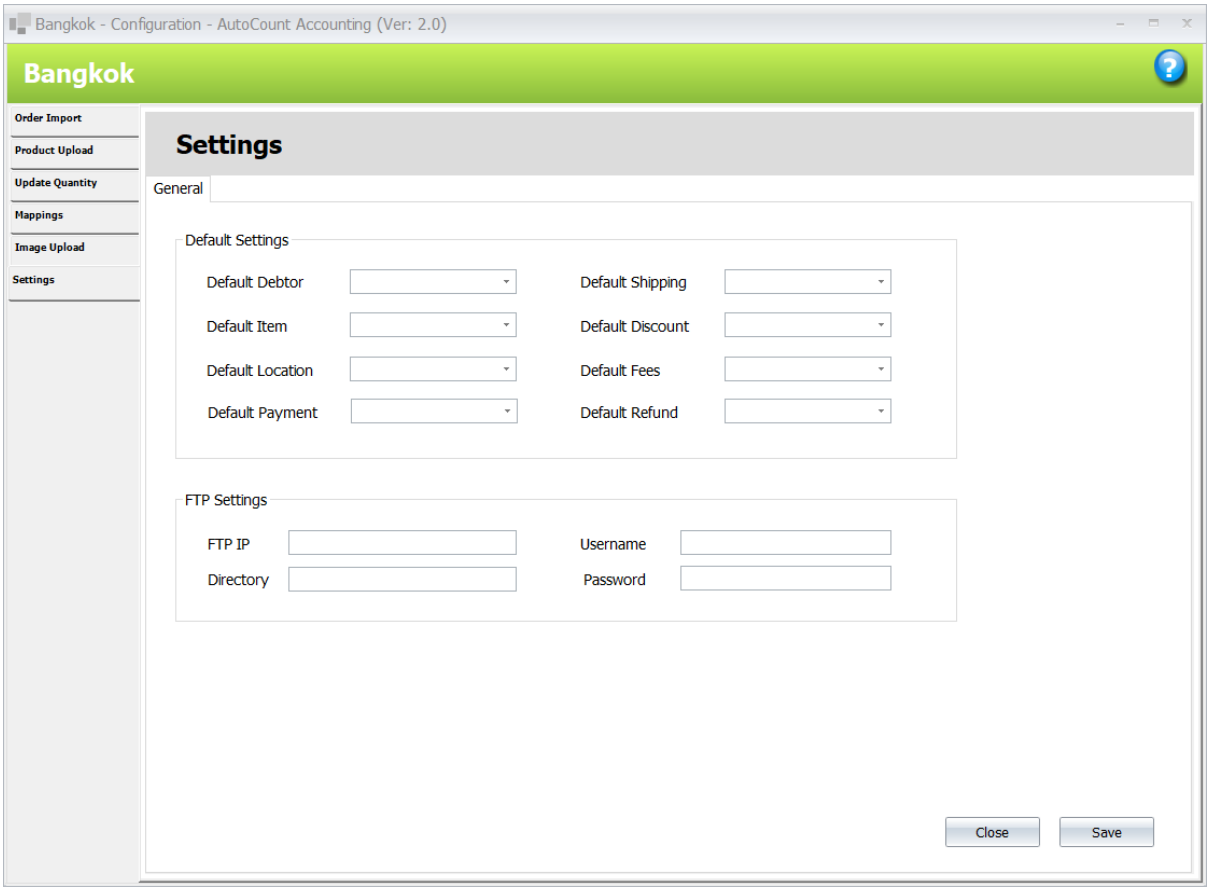
6. Double click on the connection to access its functions.



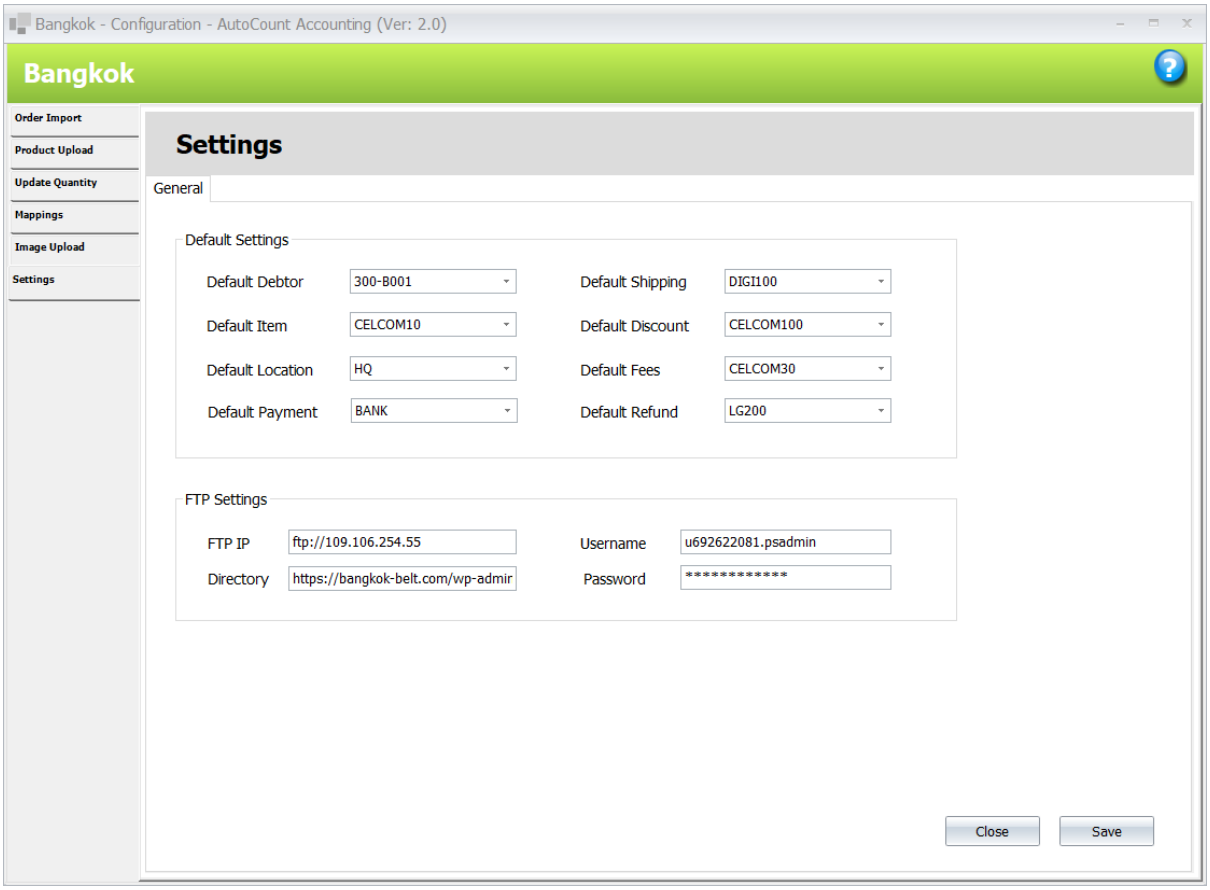
7. This will be the first page you see when accessing it. On the top left corner, you can see several titles. The titles and their following functionalities are:
    a. Order Import: Import orders from the Woocommerce website to Autocount
    b. Product Upload: Upload orders from Autocount to the Woocommerce website
    c. Update Quantity: Update the orders details of the Woocommerce website.
    d. Mappings: Map the items from Woocommerce website to the items in Autocount
    e. Image Upload: Upload image for the items
    f. Settings: Default Settings and FTP Settings

    We will first explore settings and see how to configure each of them and explore their functionalities.

Settings

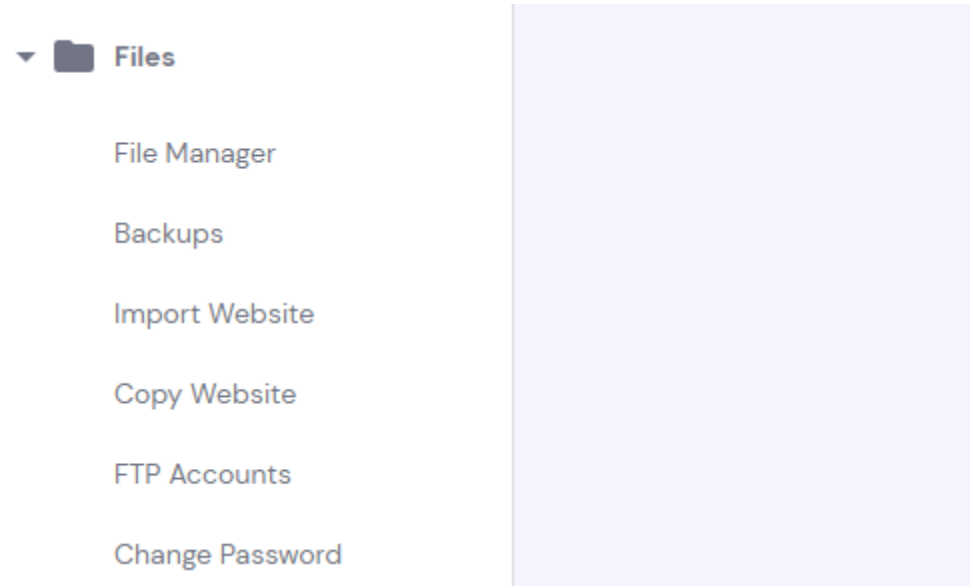


In the settings page, we have two main sections, which are “Default Settings” and “FTP Settings”. The default settings consist of debtor, item, location, payment, shipping, discount, fees and refund. These have to be configured as the system will take these settings as the default if there are any issues when dealing with the items between the Woocommerce website and Autocount. The ftp settings consist of ftp ip, directory, username and password. This will allow the system to have access to the ftp server.

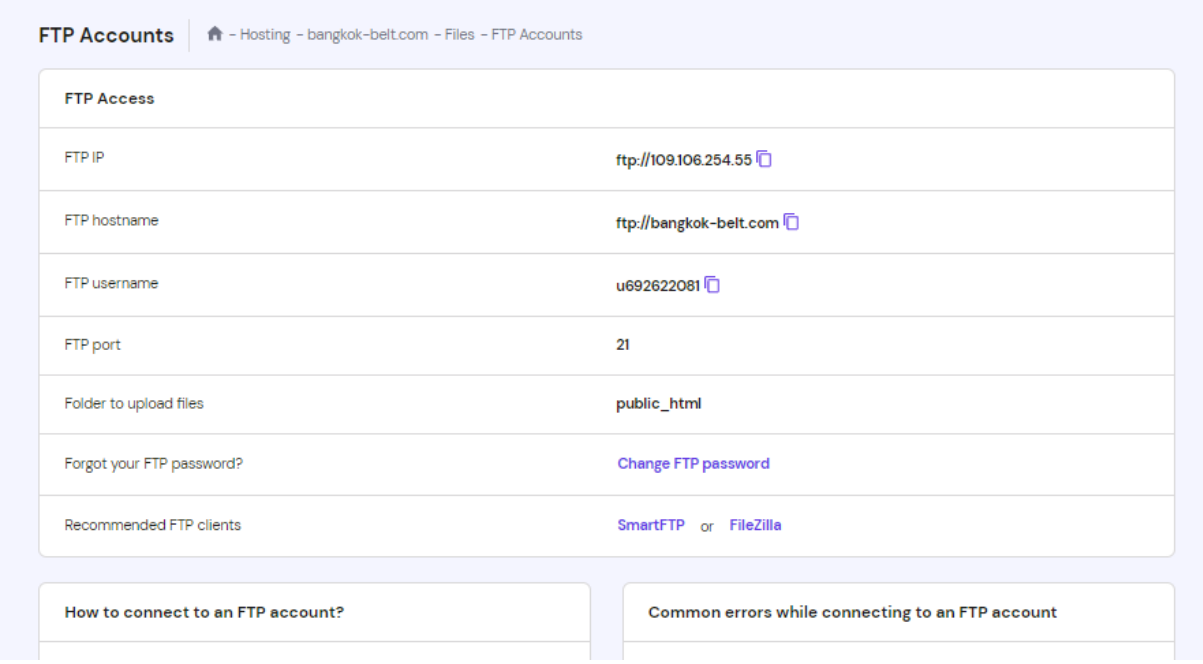


This is an example of a filled settings. Regarding the FTP settings, you should create an ftp account in the platform that you used to host the website. On how to get all the credentials for ftp settings, please refer to the FTP Account section below.

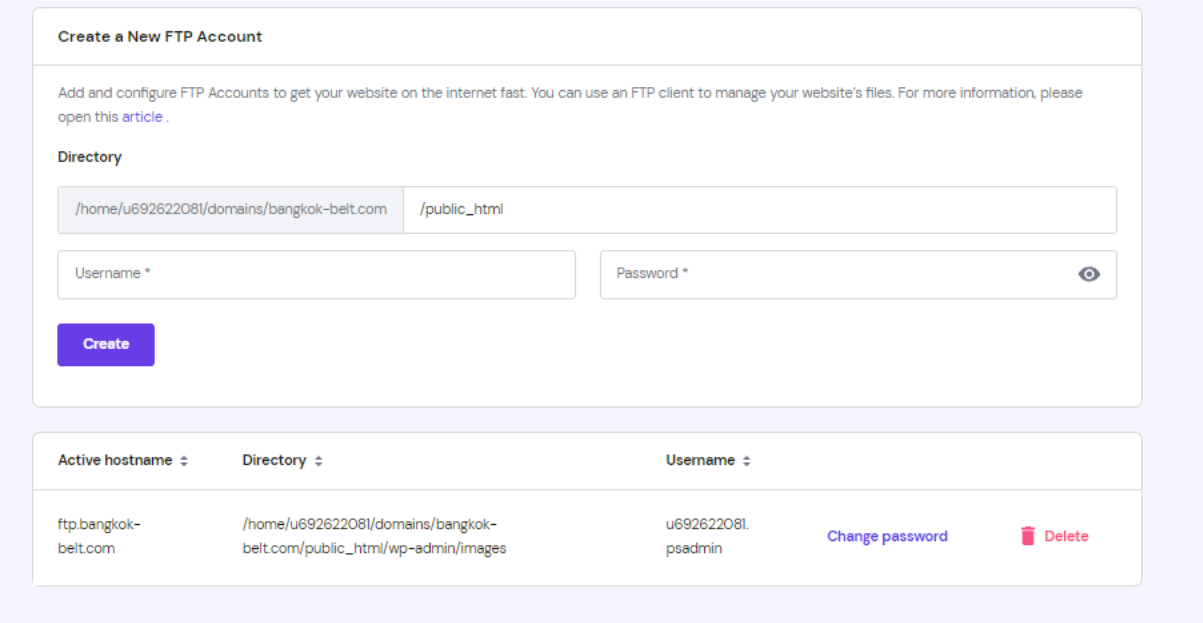
FTP Account



1. Take Hostinger for example, in the cpanel page, find “FTP Accounts” in the side bar.

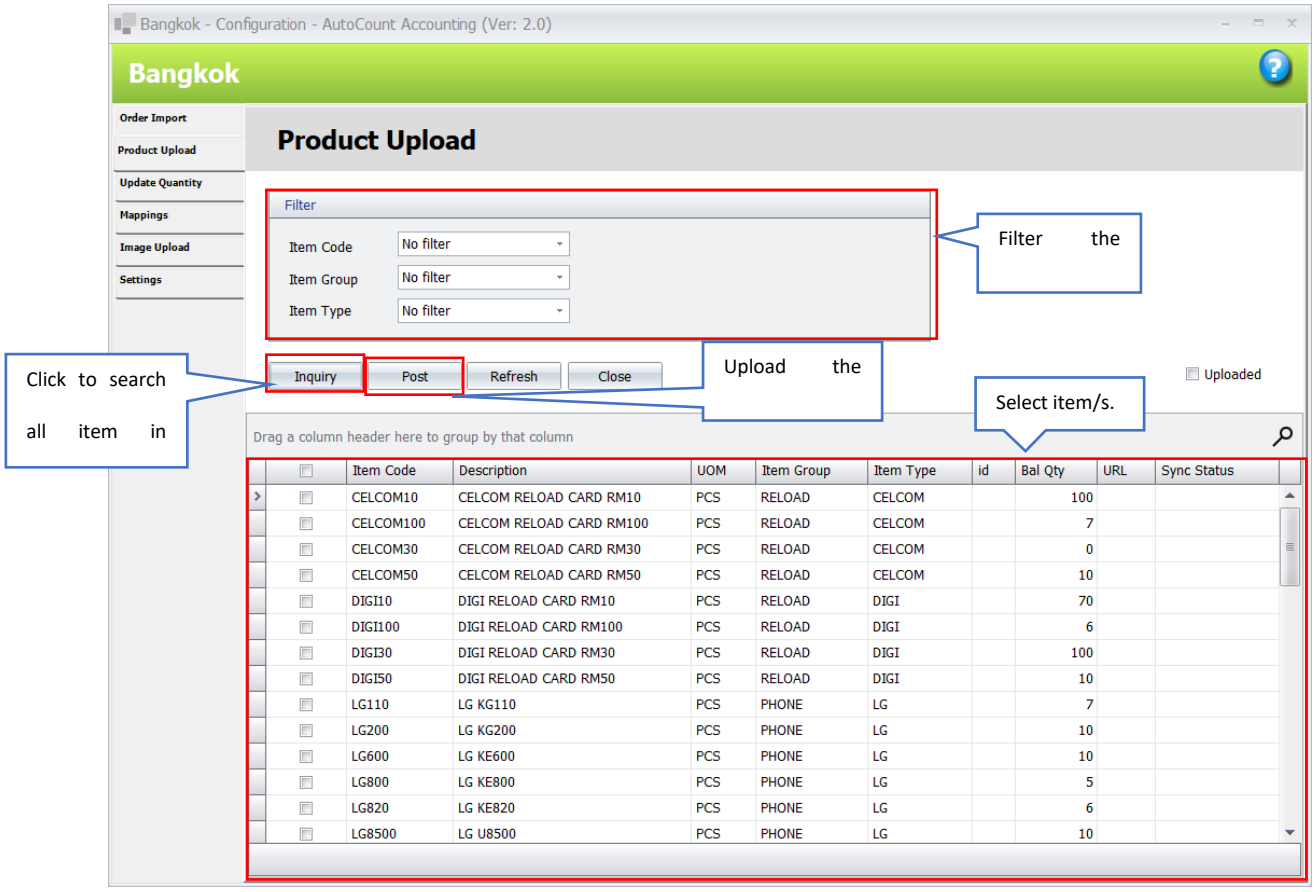


2. Click on it and you will see a similar page like the above image.



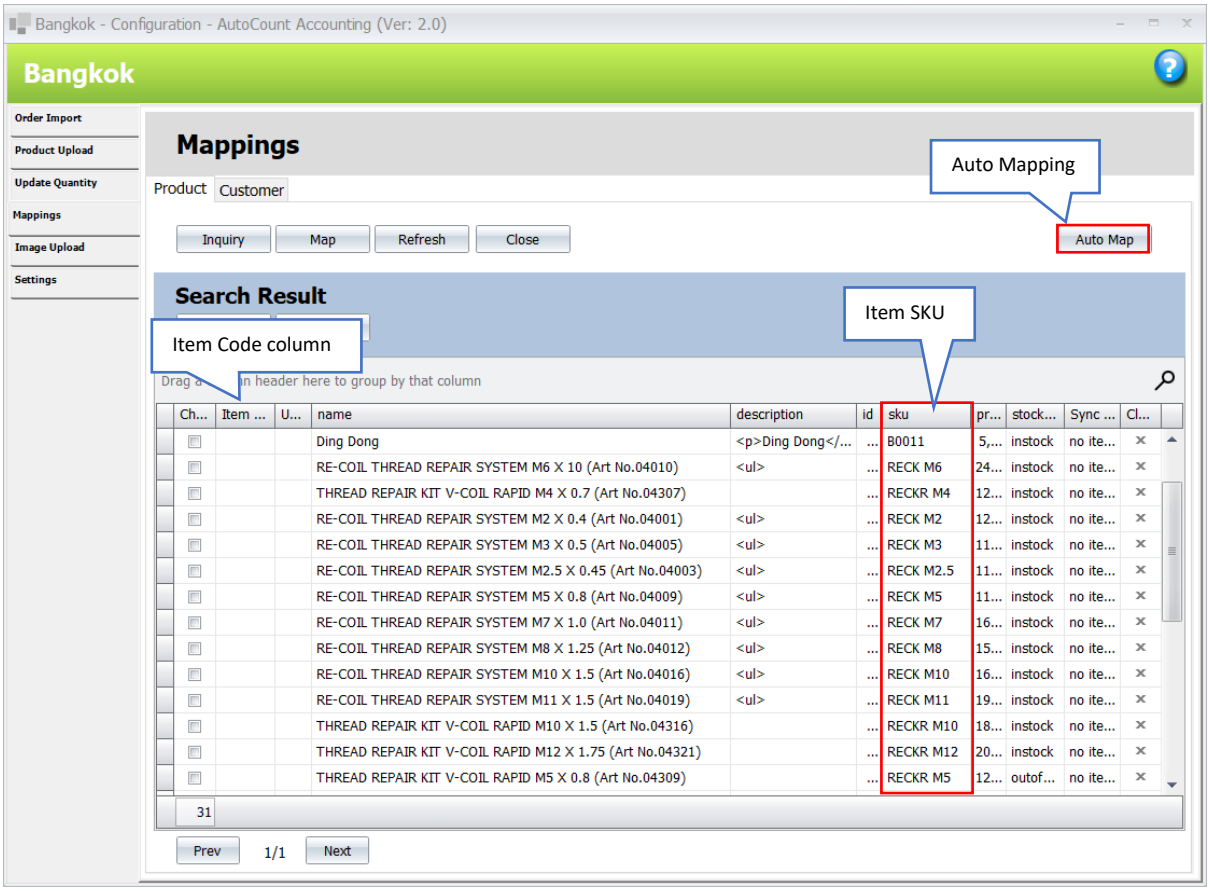
3. You can now either create a new ftp account or use an existing ftp account and use the credential to fill in the settings.

Product Upload

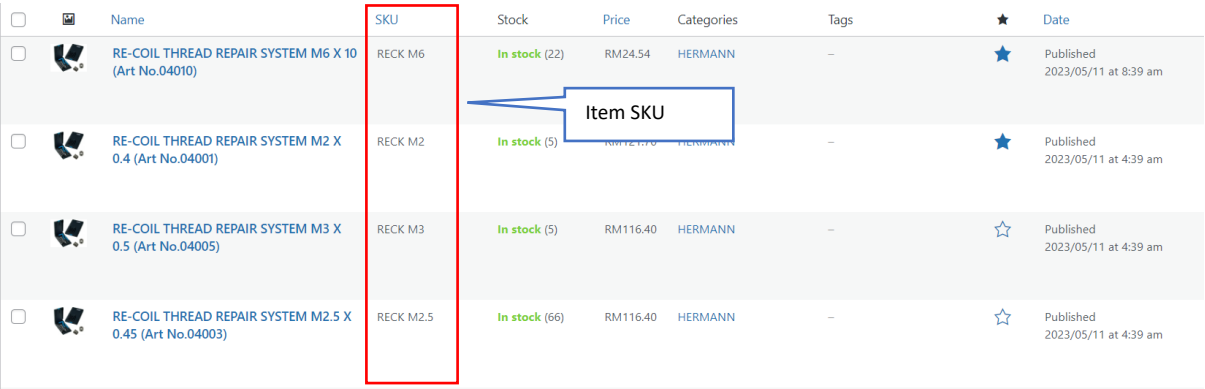


If you are a first-time user, in which you haven't had any information stored yet. You can navigate to the "Product Upload" page, click on "Inquiry" and select the item you want to upload to your e commerce website.

Mappings

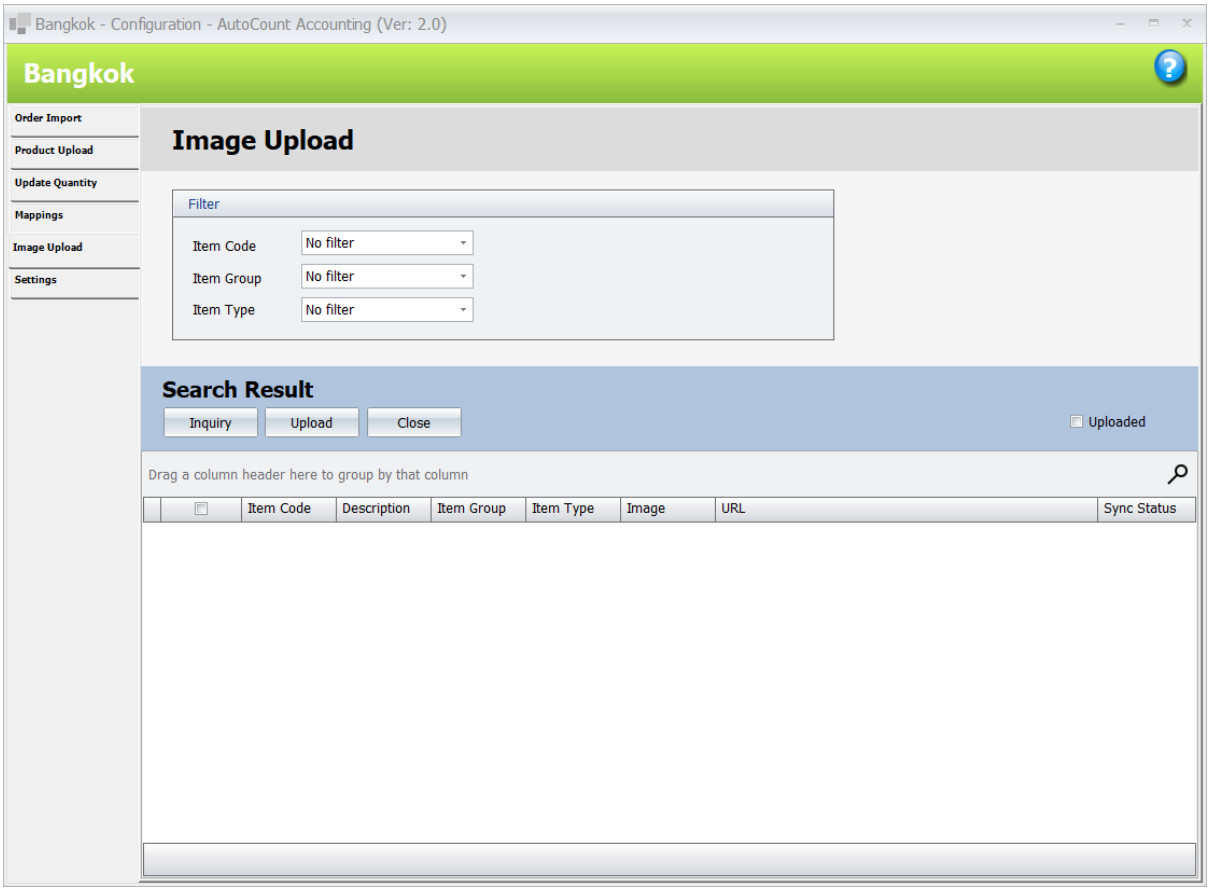


In this page you can see all the items that had been uploaded to your e commerce website. To be able to use the auto mapping features, you first need to ensure that the item code in your account book matches the item SKU from the website. Otherwise, you'll need to manually map it.



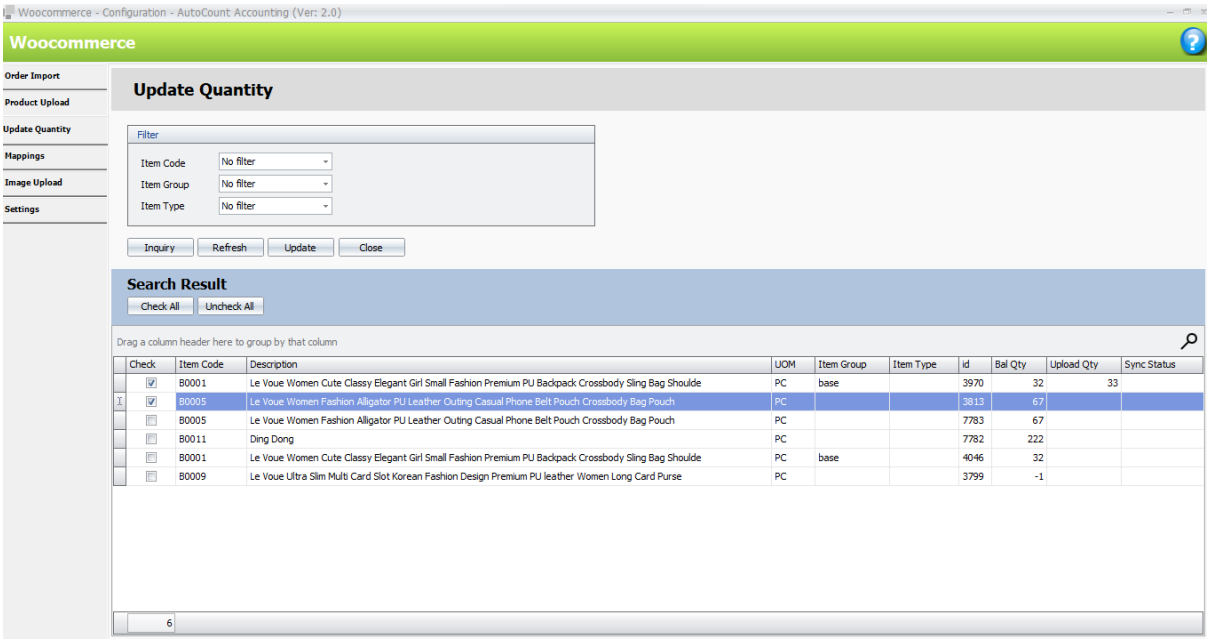
This is the items page on the website.

Image Upload



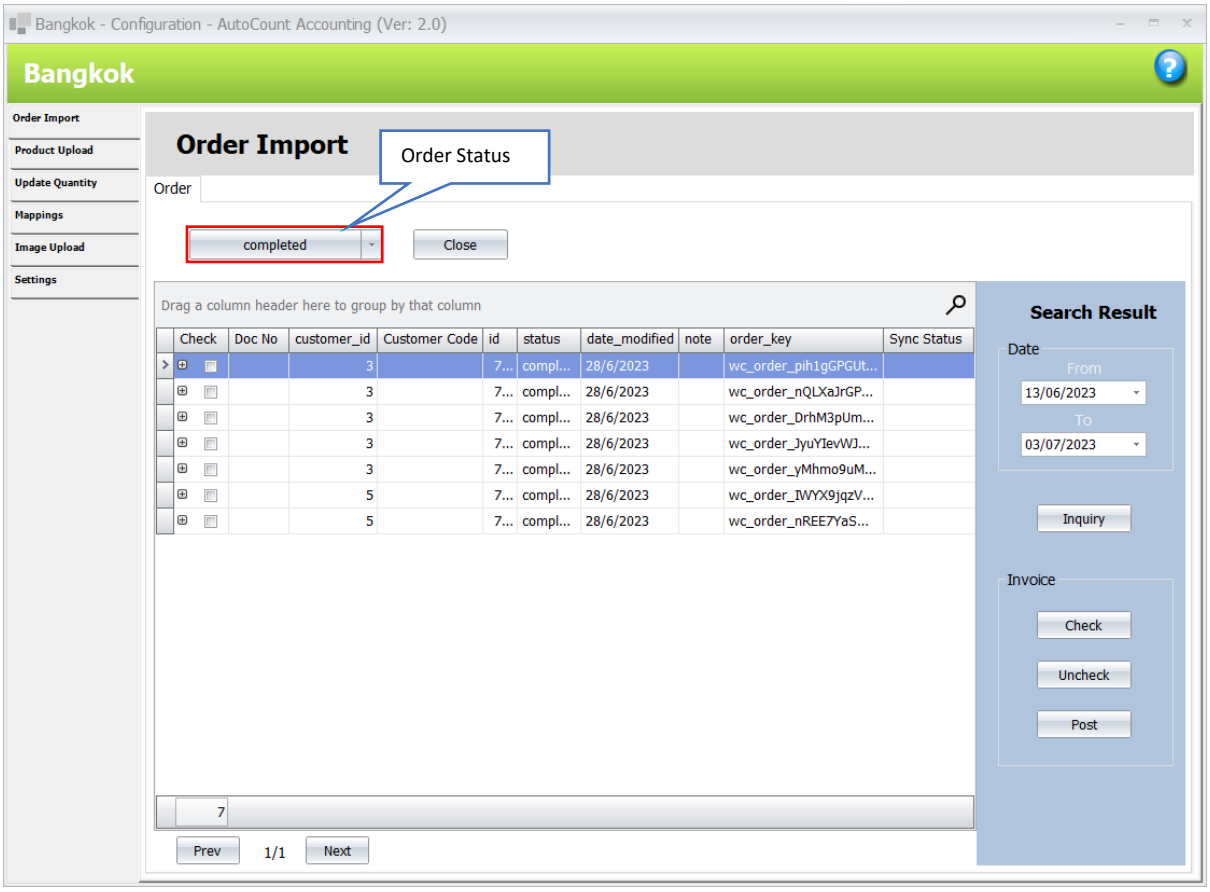
This page is responsible for uploading item image.

Update Quantity

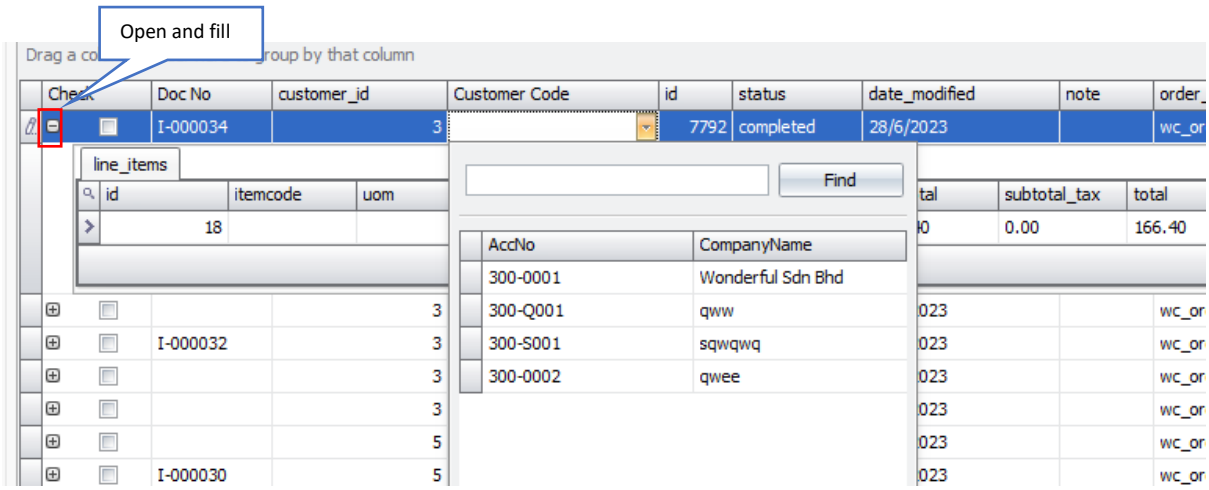


This page is responsible for updating the stock for the e commerce website. By default, the “Bal Qty” will be the number in the accounting software. But it’s possible for the user to manually change the number by filling in the “Upload Qty” column slots. That way, the user will have more flexibility when determining the stock count.

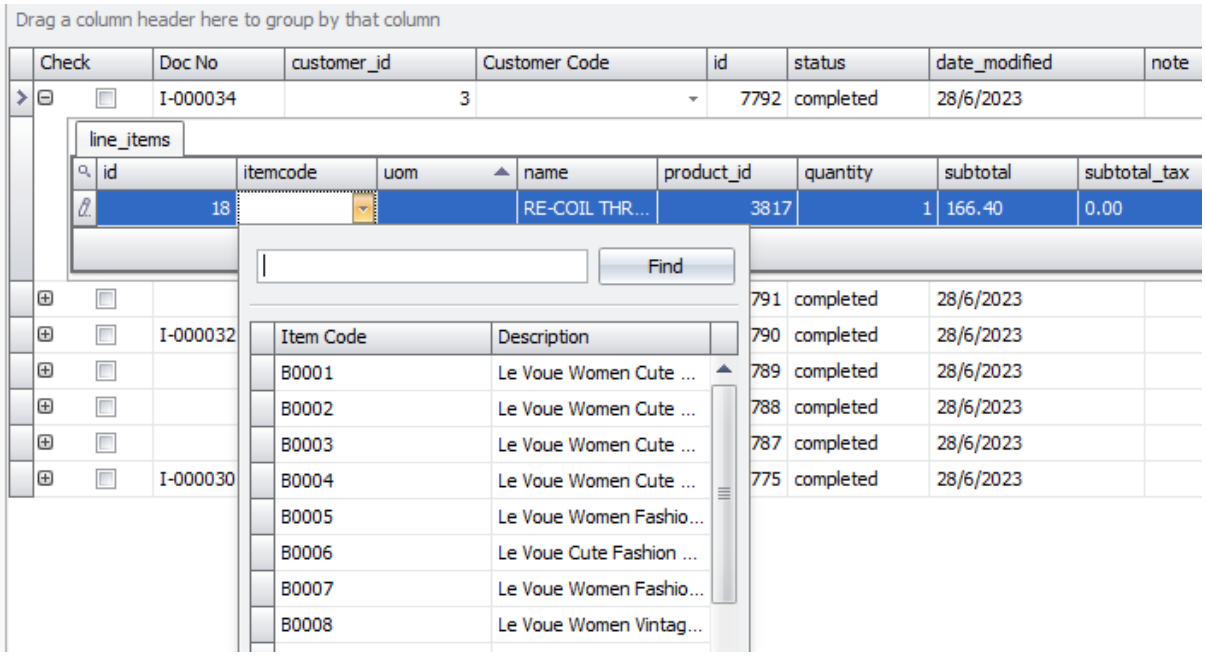
Order Import



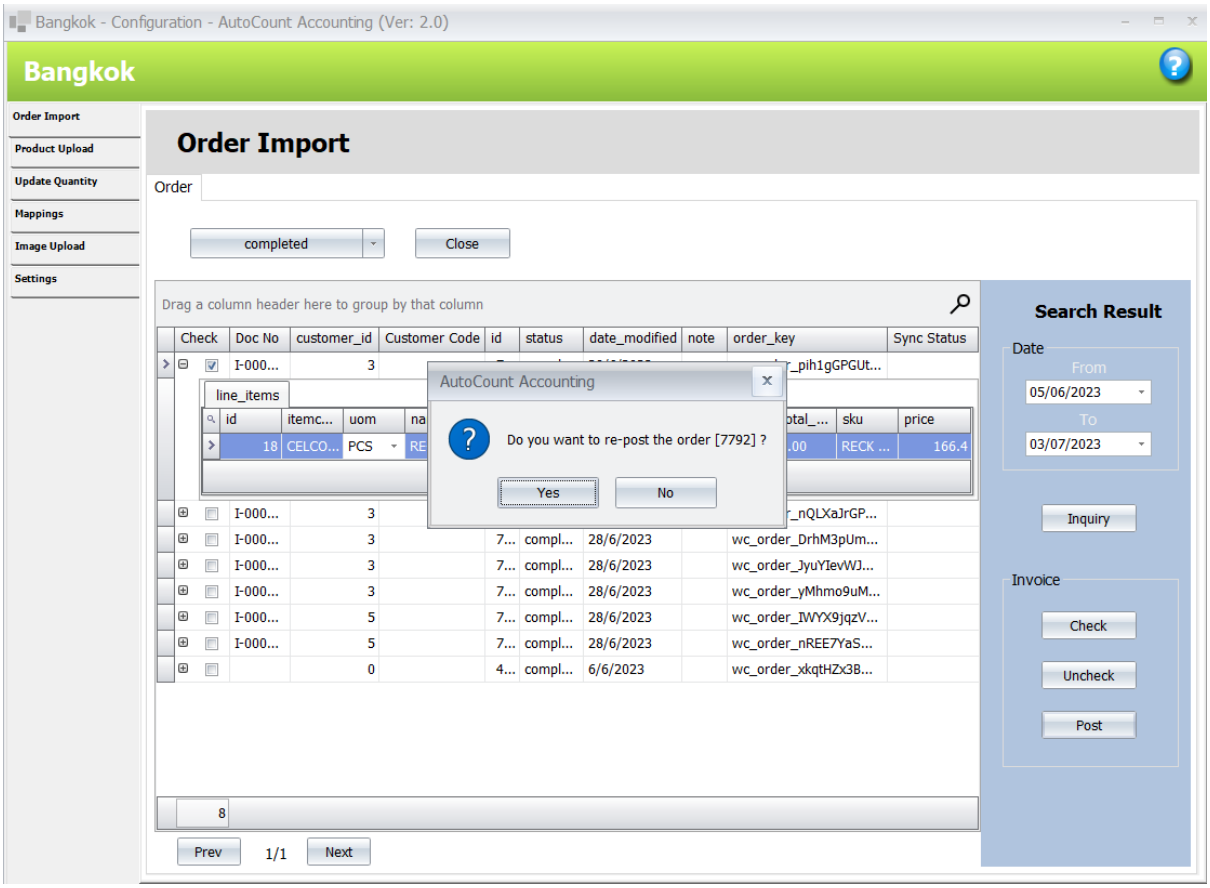
The Order Import page is used to post the completed order from the e commerce website, only completed order can be posted to the sales invoice, edited, and knock off payment. Examples of the order status are completed, pending, processing, on-hold, refunded and cancelled. After checking it, you should be able to view it in the sales invoice while the A/R receive payment can be seen with the knockoff for the item. Furthermore, if the order is posted, the user can select it to post again, and the previous A/R payment and the invoice will be cancelled and replace with the newer version.



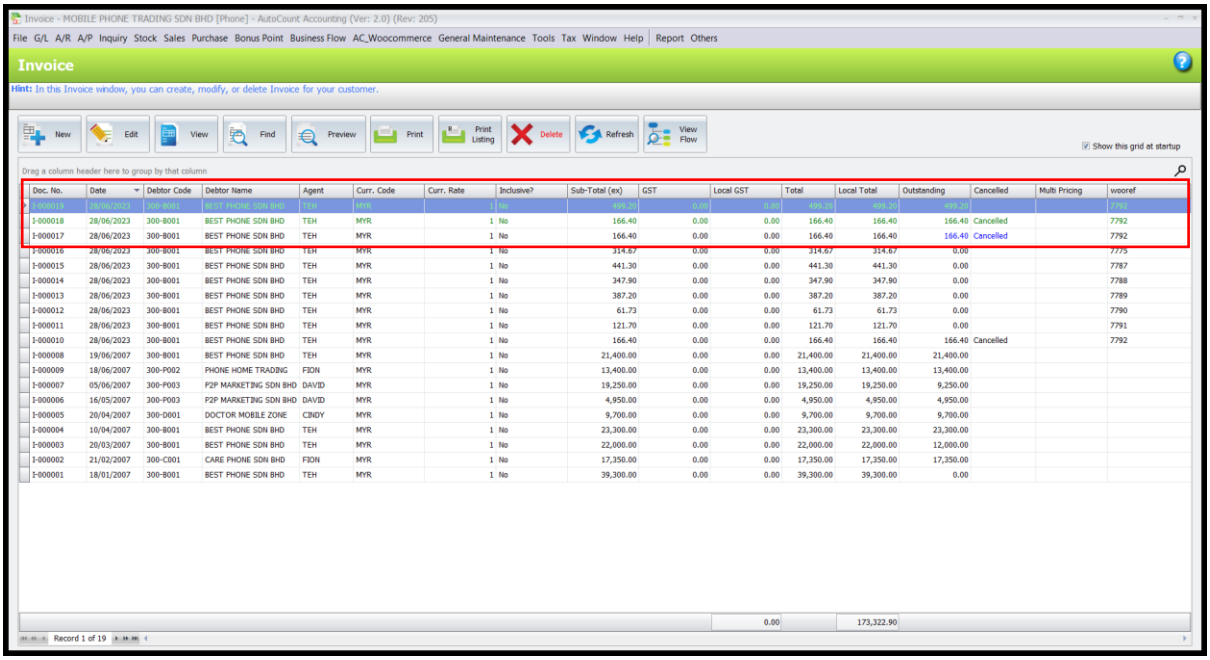
Choosing the customer code.



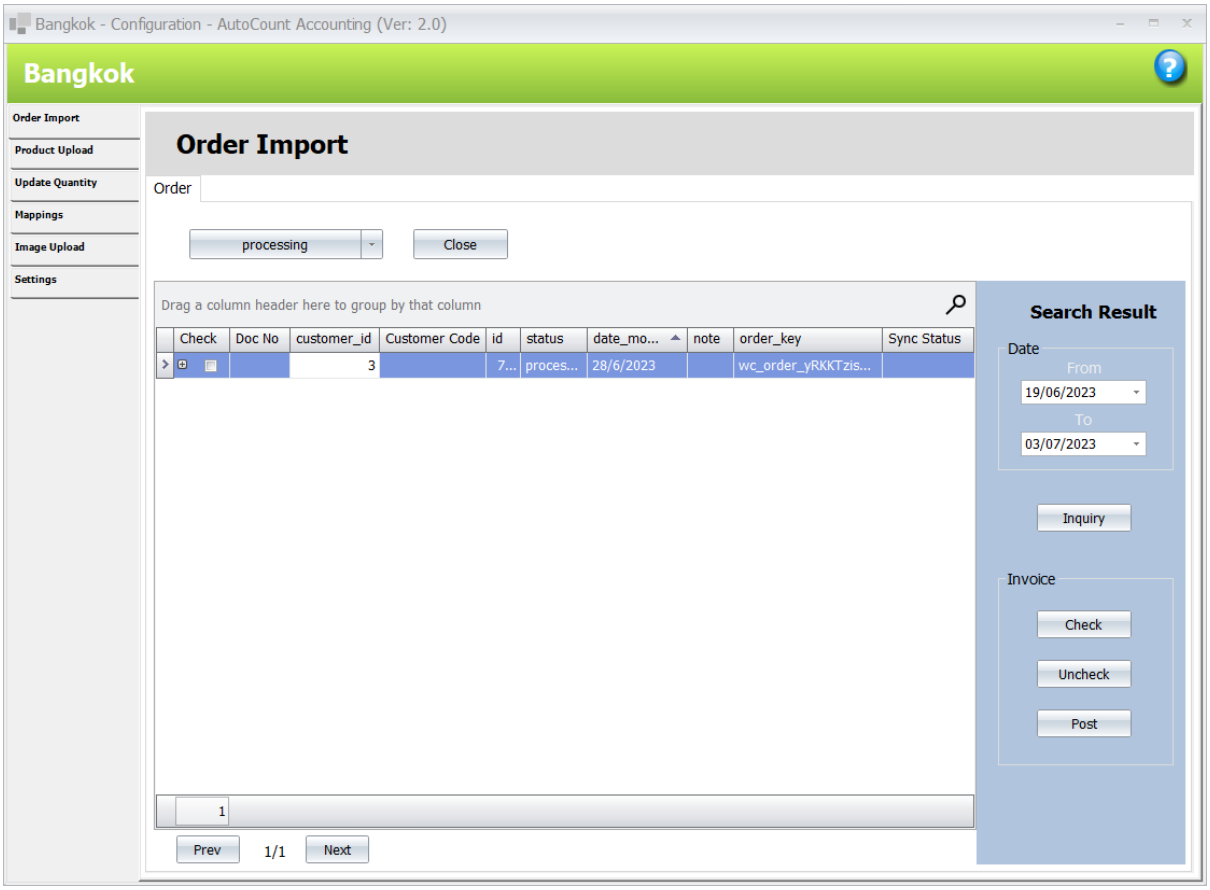
Choosing the item code.



Reposting the order.



And the new invoice will appear on top (if you sort with the date). Notice the cancelled column at the right side. Newer invoice would replace the older invoice if we posted the order again.



An example of the item that is still in processing, which will be unable to be posted.