



INTRODUCE TO PRESOFT E-STOCK (SMART SALES ORDERING)

Introduce to Presoft E-Stock (Smart Sales Ordering)

Private & Confidential

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Submitted by:



Presoft (M) Sdn. Bhd.
(984288-U)

No. 2A-1, Jalan Puteri 2/5, Bandar Puteri, 47100 Puchong, Selangor Darul Ehsan, Malaysia.

Tel: (603)-8068 2556 Fax: (603)-8060 0359 HP: (016)-209 3883

Website: www.presoft.com.my Email: jason@presoft.com.my

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Overview

Presoft E-Stock Smart Sales Ordering is an application that provides an automated system for sales ordering. Presoft E-stock Smart Sales Ordering lets customers record, edit, and delete customer, debtor and creditor information, making sales and purchase items with ease by using a mobile phone. This application is very useful for companies because the salesperson can open bills and do marketing outside the company.

Minimum Requirement to download Presoft E-Stock

OS: Android 7.0 or above

RAM: 4GB

ROM: 2GB

Features of Presoft E-Stock (Smart Sales Ordering)

Stock Inquiry



These modules allow the user to view all the items of information, stock balance by location, and customer history price.

The details of item will be shown:

- Item Code
- Description 1
- Description 2
- Unit of Measure (UOM)
- Rate
- Shelf
- Price 1
- Price 2
- Price 3
- Price 4
- Price 5
- Price 6
- Minimum Price
- Maximum Price
- Group
- Type
- Barcode
- Balance
- Base UOM Balance

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Functions

Users can view all the details of items.

User can search the item by input the item ID or item description.


Users can find the item by scanning the bar code.

Sample:

Item	UOM	Price
SS001 Samsung Galaxy A04 Green Beauty Balance: 722	UNIT	RM 559.99
SS002 Samsung Galaxy A54 5G Balance: 413	UNIT	RM 1813.99
SS003 Buy Galaxy Z Fold3 5G Balance: 606	UNIT	RM 7448.99
SS004 Galaxy Tab A8 LTE Balance: 573	UNIT	RM 1029.99
SS005 Samsung Galaxy Tab S7+ Mystic Navy Balance: 322	UNIT	RM 3302.99
SS006 Samsung Galaxy Tab S8 Wifi Graphite Balance: 954	UNIT	RM 4130.99
IP001 iPhone 13 256GB Pink - Apple Balance: 657	UNIT	RM 4132.99
IP002 iPhone 14 Pro and iPhone 14 Pro Max - Apple (MY) Balance: 368	UNIT	RM 5363.99

←
Stock Inquiry

STOCK DETAILS
STOCK BALANCE BY LOCATION
CUSTOMER HISTORY PRICE



SS001

Item Code2

Description
 Samsung Galaxy A04 Green Beauty

Description 2

UOM
UNIT

Rate
1.000

Shelf
Shelf-0

Price
559.99

Price 2
615.99

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Customer



The modules allow the user to view all the customer information.

The details of customer will be shown:

- Company Name
- Description
- Code
- Agent
- Phone
- Phone 2
- Fax
- Area
- Email
- Address
- Debtor Type
- Currency
- Terms
- Tac Code

Function

User can view all the detail of the customer.

User can search for the item by inputting the customer ID, company name, description, agent name, or contact number.

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Sample:

Customer Listing		
Search		
Customer Details		Agent
Name2		Phone
Attention		
ACC001 ABC Company		
High-quality products		SA001
John Smith		123-456-7890
ACC002 XYZ Corp		
Innovative solutions		SA002
Jane Doe		987-654-3210
ACC003 LMN Ltd		
Quality services		SA003
Michael Johnson		234-567-8901
ACC004 PQR Inc		
Reliable partners		SA004
Emily Wilson		345-678-9012
ACC005 EFG Ltd		
Cutting-edge technology		SA005
Robert Brown		456-789-0123
ACC006 HIJ Enterprises		
Fast and efficient		SA006
Maria Garcia		567-890-1234

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Sales



This module allows the user to manage the sales of items.

Sales of Header:

- Date
- Debtor
- Name
- Name2
- Agent
- Phone
- Address 1
- Address 2
- Address 3
- Address 4
- Attention
- Fax
- Remark 1
- Remark 2
- Remark 3
- Remark 4

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Function

User can view, add, edit, and delete sales.

User can search the item by input the sales ID or debtor name.

User can filter the sales by All, Pending, Rejected, and Completed.

User can select Debtor of Agent of the sales.

User can add items in each sale.

User can modify the list of items from each sale.

User can add the item into the sales by scanning the bar code.

User can select the different payment type (cash, credit card, multi-payment) or credit sales to pay the sales.

User can add a signature to the sales.

User can print the sales receipt.

User can export the sales of receipt to PDF file.

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Sample:

← MIN-00004 Details  

BILL TO
ACC001
ABC Company

BT 7, Jalan Klang Lama,
Taman Medan Perjasa,
46000 Petaling Jaya,
Selangor




Attention

SALES
MIN-00004

TOTAL
RM 91105.17

Invoice Date: 22/09/2023

ITEM DETAILS **PAYMENT DETAILS**

Item	Qty	Unit Price	Total
1  SS001 Samsung Galaxy A04 Green Beauty	1	BOX 7823.39 0.00	7823.39
2  SS002 Samsung Galaxy A54 5G	1	BOX 25383.39 0.00	25383.39
3  IP001 iPhone 13 256GB Pink - Apple	1	BOX 57898.39 0.00	57898.39

← Sales 

Search

● **MIN-00004** IV 22/09/2023
ACC001
ABC Company
High-quality products
Agent: SA001 RM **91105.17**

● **MIN-00003** CS 19/09/2023
ACC005
EFG Ltd
Cutting-edge technology
Agent: SA004 RM **108884.65**

● **MIN-00002** CS 19/09/2023
ACC009
QRS Ltd
Your success partner
Agent: SA003 RM **8855.93**

● **MIN-00001** CS 19/09/2023
ACC003
LMN Ltd
Quality services
Agent: SA007 RM **25844.91**

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Purchase



These modules allow the user to manage the purchase by selecting a creditor and its agent and adding item.

Purchase of header:

- Date
- Creditor
- Name
- Agent
- Phone
- Attention
- Fax
- Remark 1
- Remark 2
- Remark 3
- Remark 4

Function

User can view, add, edit, and delete purchase.

User can search the purchase by inputting the purchase id, creditor name and agent id.

User can add item in purchase by filling out the item details.

User can modify the lists of items from each purchase.

User can add the item by scanning the barcode.

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Sample:

← Purchase
+

Search

MGR-00003 19/09/2023

CR009

Supplies and Co Ltd

Agent: PA007 RM **167999.94**

MGR-00002 19/09/2023

CR007

Parts and Supplies Inc

Agent: PA005 RM **15049.30**

MGR-00001 19/09/2023

CR009

Supplies and Co Ltd

Agent: PA009 RM **70000.00**

←
MGR-00003 Details

CREDITOR	PURCHASE
CR009	MGR-00003
Supplies and Co Ltd	TOTAL
	RM 167999.94
	Invoice Date: 19/09/2023
	Agent: PA007

Item Code Description	Quantity UOM	Unit Price Discount Total Price
CHNL002	3	26999.99
1 Flap bag with top handle, lambskin, black		0.00
	UNIT	80999.97
CHNL001	3	28999.99
2 Chanel 19 handbag, Shiny lambskin, gold tone, silver tone & ruthenium-finish metal, black		0.00
	UNIT	86999.97

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Collection



This module allows the user to manage multiple payments from a customer.

Collection of header:

- Date
- Debtor
- Name
- Amount
- Remark

Function

User can view, add, edit, and delete collection.

User can search the collection by inputting the collection id, debtor id, and debtor name.

User can take an image for the collection.

User can choose to knock off invoice or not.

User can select or deselect the outstanding list of debtors to save into collection.

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Sample:

← Collection
+

Search

MAR-0003	19/09/2023
ACC005	RM 10000.00
EFG Ltd	
<i>Remark: New invoice</i>	

MAR-0002	19/09/2023
ACC009	RM 30000.00
PQR Inc	
<i>Remark: new invoice</i>	

MAR-0001	19/09/2023
ACC008	RM 50000.00
LMN Ltd	

← MAR-0003 Details
🖼️ ⋮

DEBTOR	Collection
ACC005	MAR-0003
EFG Ltd	Amount
	RM 10000.00
Remark	Payment Date: 19/09/2023
New invoice	

I-00005	3000.00
I-00006	7000.00

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Catalog



This module allows the user to add to cart and purchase item.

Functions

User can add the items into cart.

User can switch the customer who is debtor to view different price of item.

User can search the item by inputting item id or item description.

User can filter the items by item group or item type.

User can change the quantity of the item from the cart.

User can add the item into cart by scanning the bar code.

User can select the different payment type (cash, credit card, multi-payment) or credit sales to pay for the items.




User can add a signature to the sales.



User can print the receipt.





User can export the receipt to PDF file.

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Sample:

← Catalog   



Search  

 <p>SS001 UNIT Samsung Galaxy A04 Green Beauty RM 559.99</p>	 <p>SS001 BOX Samsung Galaxy A04 Green Beauty RM 5590.99</p>
 <p>SS002 UNIT Samsung Galaxy A54 5G RM 1813.99</p>	 <p>SS002 BOX Samsung Galaxy A54 5G RM 18130.99</p>





← Cart List

1		SS001 Samsung Galaxy A04 Green Beauty	5590.99
	⊖ 1.00 ⊕		0.00
	BOX		5590.99
2		SS002 Samsung Galaxy A54 5G	18130.99
	⊖ 1.00 ⊕		0.00
	BOX		18130.99
3		SS002 Samsung Galaxy A54 5G	1813.99
	⊖ 1.00 ⊕		0.00
	UNIT		1813.99
4		NIKE004 Men's Joggers & Sweatpants, Nike UK	1210.99
	⊖ 1.00 ⊕		0.00
		Subtotal (RM)	26746.96
		Total Discount (RM)	0.00
		Total Tax (RM)	0.00
		Total (RM)	26746.96

Signature Merge (4) **CHECK OUT**

← MIN-00004 Details  

BILL TO ACC001 ABC Company	SALES MIN-00004
BT 7, Jalan Klang Lama, Taman Medan Perjasa, 46000 Petaling Jaya, Selangor	TOTAL RM 26746.96
Attention	Invoice Date: 25/09/2023

ITEM DETAILS		PAYMENT DETAILS	
Item	Qty	Unit Price	Total
1 	SS001 Samsung Galaxy A04 Green Beauty	1 BOX	5590.99 0.00 5590.99
2 	SS002 Samsung Galaxy A54 5G	1 BOX	18130.99 0.00 18130.99
3 	SS002 Samsung Galaxy A54 5G	1 UNIT	1813.99 0.00 1813.99
4 	NIKE004 Men's Joggers & Sweatpants, Nike UK	1 BOX	1210.99 0.00 1210.99

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Analytics



This module allows the user to analyze the statistic graph of the sales and stock balance.

Function

The system will generate the statistic graph:

- Top 10 Sales by Customer (Amount)
- Top 10 Sales by Customer (Quantity)
- Top 10 Sales by Product (Amount)
- Top 10 Sales by Product (Quantity)
- Top 10 Highest Product (Balance Quantity)
- Top 10 Lowest Product (Balance Quantity)

The statistic graph can be zoom-in or zoom-out.

Sample:

